

STATE OF NEW MEXICO
SECURITIES DIVISION
2550 Cerrillos Rd.
Santa Fe, NM 87505

IN THE MATTER OF:)
)
New Mexico Notice Filing Requirements for)
Tier 2, Reg A Offerings)
)

**REVISED TEMPORARY ORDER MANDATING PAYMENT AND
NOTICE FILING BY ISSUER MAKING A REGULATION A, TIER 2 OFFERING**

WHEREAS, §58-13C-302(C) NMSA 1978 of the New Mexico Uniform Securities Act (the “Act”), requires notice filings for all covered securities under Section 18(b)(4)(d) of the Securities Act of 1933 (the “Securities Act”) (15 U.S.C. 77a, *et seq*).

WHEREAS, 17 C.F.R. §230.251 (“Reg A”) has been adopted and deemed a “covered security” under Section 3(b) of the Securities Act.

WHEREAS, §58-13C-605A(1) NMSA 1978 allows the director of the New Mexico Securities Division (the “Director”) to issue orders appropriate to carry out the Act.

IT IS THEREFORE ORDERED THAT:

1. Effective immediately, issuers offering securities pursuant to Tier 2 of Regulation A must provide the New Mexico Securities Division (the “Division”) with a notice filing and payment in compliance with §58-13C-302(C) NMSA 1978. Such notice shall be effective for 12 months from the date of filing and eligible for renewal after that time.
2. Notice filing will occur only by completing the New Mexico Uniform Notice Filing of Regulation A – Tier 2 Offering Form, attached hereto.
3. This Order remains in effect unless and until amended, rescinded, or superseded by a subsequent order or rule.

SIGNED ON THIS 11th day of October, 2018, Santa Fe, New Mexico




Benjamin Schrope, Acting Director
New Mexico Securities Division