Rev. (12/20)

**FORM Y LIMITED OFFERING EXEMPTION**

**NOTICE OF CLAIM OF EXEMPTION**

**UNDER SECTION 58-13C-202Y, NMSA 1978**

TO: DIRECTOR, SECURITIES DIVISION

STATE OF NEW MEXICO

Notice is hereby given that the undersigned Company (corporation, limited partnership, limited liability company or limited liability partnership), claiming the exemption afforded by Section 58-13C-202Y, NMSA 1978, intends to avail itself of said exemption with respect to offers and sales of its securities as hereinafter set forth. In support therefore, it submits the following information and exhibits:

**A. GENERAL INFORMATION**

1. Name and mailing address of Company.

Click or tap here to enter text.

1. Type of entity (corporation, limited partnership, limited liability company, limited liability partnership or other).

Click or tap here to enter text.

1. Date and place of creation (incorporation, organization, filing or date of partnership agreement).

Click or tap here to enter text.

1. Term of entity (if applicable).

Click or tap here to enter text.

1. Purpose or investment objective of business.

Click or tap here to enter text.

1. Address where books and records, stock certificates or capital accounts are kept and by whom.

Click or tap here to enter text.

1. Estimated number of persons to whom offers will be made.

Click or tap here to enter text.

1. Number of current security holders.

Click or tap here to enter text.

1. Name and address of each person who will be effecting or attempting to effect sales of securities.

Click or tap here to enter text.

**B. GOVERNING INSTRUMENTS**

Attach a copy of the Articles of Incorporation, Articles of Organization, Registration of Limited Liability Partnership, Certificate of Limited Partnership or other instruments of creation of the Company, including all amendments.

**C. REPRESENTATIONS**

The undersigned represents:

1. That the number of security holders will not in consequence of any sale made under the exemption afforded by Section 58-13C-202Y exceed twenty five.
2. That sales have been and will be made only to buyers believed to be purchasing for investment.
3. That no commissions or other remunerations have been, are being, or will be paid or given, directly or indirectly, for soliciting prospective buyers except to broker dealers and sales representatives licensed pursuant to the New Mexico Uniform Securities Act.
4. That neither news releases, advertisements in newspapers, radio, television nor any other form of public advertising will be used in any manner to contact prospective buyers.
5. That it understands that acceptance of this notice filing does not constitute approval or recommendation by the Director of the Securities Division of the securities to be issued and sold.
6. That the promoters and persons listed under paragraph A (9), above, understand the provisions of Section 58-13C-501, New Mexico Uniform Securities Act, which states that in connection with the offer to sell, sale, offer to purchase or purchase of a security, a person shall not, directly or indirectly employ any device, or artifice to defraud; make an untrue statement of a material fact where such an omission would be misleading; or engage in an act, practice or course of business which operates or would operate as a fraud or deceit upon a person.

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Date Printed Name of Company

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Printed Name

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Signature and Title of Authorized Person