(Rev. 12/20)

**FORM X SMALL OFFERINGS BY ISSUERS WITH LOCAL OPERATIONS**

**NOTICE OF CLAIM OF EXEMPTION**

**UNDER SECTION 58-13C-202X, NMSA 1978**

**Per New Mexico Rule 12.11.12.11 Form 202X must be filed with the division ten business days prior to any offer of securities**

TO: DIRECTOR, SECURITIES DIVISION

STATE OF NEW MEXICO

Notice is hereby given that the undersigned Company (corporation, limited partnership, limited liability company or limited liability partnership), claiming the exemption afforded by Section 58-13C-202X, NMSA 1978, intends to avail itself of said exemption with respect to offers and sales of its securities as hereinafter set forth. In support therefore, it submits the following information and exhibits:

**A. GENERAL INFORMATION**

1. Name and mailing address of Company.

Click or tap here to enter text.

1. Type of entity (corporation, limited partnership, limited liability company, limited liability partnership or other).

Click or tap here to enter text.

1. Date and place of creation (incorporation, organization, filing or date of partnership agreement).

Click or tap here to enter text.

1. Term of entity (if applicable).

Click or tap here to enter text.

1. Purpose or investment objective of business.

Click or tap here to enter text.

1. Address where books and records, stock certificates or capital accounts are kept and by whom.

Click or tap here to enter text.

1. Name, address and telephone number of person who should be contacted about this notice.

Click or tap here to enter text.

**B. INFORMATION ABOUT THE OFFERING**

1. Type of security, number of shares or units to be offered.

Click or tap here to enter text.

1. Offering price per share or unit.

Click or tap here to enter text.

1. Aggregate Offering Price.

Click or tap here to enter text.

1. Name and address of, and compensation to be received by, each person who will be effecting or attempting to effect sales of securities.

Click or tap here to enter text.

1. If monies from sales of securities are to be escrowed until a certain amount is raised attach a copy of the escrow agreement showing name and address of the escrow bank.

Click or tap here to enter text.

1. General description of use of proceeds.

Click or tap here to enter text.

1. General description of property, including location, in which such proceeds are to be invested.

Click or tap here to enter text.

1. Is the issuer, underwriter, or their affiliates subject to the disqualification in 12.11.12.11.C NMAC.

Click or tap here to enter text.

1. Attach a copy of the prospectus or offering memorandum describing the offering which will be utilized to offer the securities and comply with the disclosure requirements set forth in 12.11.12.11.E NMAC and attach a copy of all advertising or promotional literature.

**C. GOVERNING INSTRUMENTS**

Attach a copy of the Articles of Incorporation, Articles of Organization, Registration of Limited Liability Partnership, Certificate of Limited Partnership or other instruments of creation of the Company, including all amendments.

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Date Name of Company

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature and Title of Authorized Person

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Printed Name of Authorized Person

**ACCEPTANCE OF THIS NOTICE FOR FILING DOES NOT CONSTITUTE ANY APPROVAL OR RECOMMENDATION WHATSOEVER BY THE DIRECTOR OF THE NEW MEXICO SECURITES DIVISON OF THE SECURITIES TO BE ISSUED OR SOLD.**