(Rev. 01/21)

**UNIFORM NOTICE OF TRANSACTION ACCREDITED INVESTOR EXEMPTION STATE OF NEW MEXICO**

**NOTICE OF SALE OF SECURITIES PURSUANT TO ACCREDITED INVESTOR EXEMPTION UNDER RULE 12.11.12.19 NMAC**

1. **Issuer**

Name: Click or tap here to enter text. Address: Click or tap here to enter text. Phone Number: Click or tap here to enter text.

1. **Form of Organization (Check One)**

Corporation  Unincorporated Association  Limited Liability Company

Limited Partnership  Other (Specify) Click or tap here to enter text.

Issuer’s state of Incorporation or jurisdiction or organization Click or tap here to enter text. Date of Incorporation or Organization Click or tap here to enter text.

1. **Officers and Directors (or persons acting in a similar capacity)**

Names, Addresses, and Phone Numbers:

Click or tap here to enter text.

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| 4. This Offering. Description of Security: (check one box)  Debt  Equity (common)  Equity (preferred)  Covertible  Partnership Interests  Other (Specify)  Click or tap here to enter text. | Price per security: Click or tap here to enter text. | Number of securities to be offered: Click or tap here to enter text. | Aggregate dollar amount: Click or tap here to enter text. |

1. **Description of business:**

Click or tap here to enter text.

1. **Name of Broker-Dealer who has solicited or intends to solicit purchasers in this state:**

Click or tap here to enter text.

1. **Business Address:**

Click or tap here to enter text.

By filing this Notice of Transaction, the Issuer of these securities hereby represents that:

* 1. Sales of securities shall be made only to accredited investors as defined in 17 CFR 230.501(a).
  2. The Issuer is not an issuer in the development stage that either has no specific business plan or purpose or has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies, or other entity or person.
  3. The Issuer reasonably believes that all purchasers are purchasing for investment and not with the view to or for sale in connection with a distribution of the security. Any resale of a security sold in reliance on this exemption within 12 months of sale, except a resale to an accredited investor or pursuant to a registration statement effective under applicable state securities law, shall be presumed to be with a view to distribution and not for investment. Securities issued

under this exemption my only be resold pursuant to registration or an exemption under applicable state securities law.

The undersigned represents that the Issuer is familiar with the conditions that must be satisfied to be entitled to the Accredited Investor Exemption of the state in which this notice is filed and understands that the Issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The Issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

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| Issuer (Print or Type) Click or tap here to enter text. | Signature | Date Click or tap here to enter text. |
| Name (Print or Type) Click or tap here to enter text. | Title (Print or Type) Click or tap here to enter text. | |